



## COMPLIANCE RELATED INFORMATION

U.S. Financial Life Insurance Company • 10290 Alliance Road • Cincinnati, OH 45242 • PH 513.686.2000 • [www.usfli.com](http://www.usfli.com)

**To** U.S. Financial Life Insurance Co. General Agents and Producers

**From** Bonnie Householder, Vice President

**Date** February 28, 2007

**RE** Replacement Forms – Ohio and Virginia

As of March 1, 2007, Ohio will adopt the NAIC Model Regulations on Replacements.

On April 1, 2007, Virginia will adopt the NAIC Model Regulation on Replacements, which requires new Replacement forms to be used for any Virginia applications.

These forms are in line with the NAIC Model Regulation on Replacements. The USFL website has been updated to reflect the current requirements in Ohio and Virginia for replacement paperwork.

The “Important Notice: Replacement of Life Insurance or Annuities” forms for USFL, which can be found on our website, [www.usfli.com](http://www.usfli.com), must be completed and signed by your producer and the applicant **in every instance in which coverage already exists, even if the sale does not involve a replacement.**

Please share this information with your producers and office staff.

Thank you.

Copy: USFL Home Office Staff